

AGENDA

BROKER WORKGROUP MEETING

Date: September 10, 2021
Time: 11:00 a.m. – 11:30 a.m.
Location: Microsoft Teams Live [Attendee Link](#)

To join:

- 1) Visit: <https://agency.pennie.com/agency-partners/brokerworkgroupmaterials/>
- 2) Select “Click Here to Join”

- **Pennie Updates**
- **Broker Training & Re-Certification Update**
- **Overview of Broker Dashboard**
 - Broker Profile
 - Book of Business
 - Adding a New Customer
- **Questions for Pennie**