

AGENDA

BROKER WORKGROUP MEETING

Date: March 12, 2021

Time: 11:00 a.m.

Location: Microsoft Teams Live [Attendee Link](#)

To join:

- 1) Visit: <https://agency.pennie.com/agency-partners/brokerworkgroupmaterials/>
- 2) Select "Click Here to Join"

- **Pennie Updates**
 - Agency Updates
 - Pennie's New 2021 Strategic Goals
 - Annual Report Now Available
 - Pennie's New Chief Operating Officer (COO)
- **American Rescue Plan Act (ARPA)**
 - Reconciliation Bill Overview
 - Reconciliation Bill – Scenarios (4)
 - Level of Effort from Pennie
 - How Can Brokers Help Pennie!
- **Approved 2022 Plan Certification Policy**
- **Binder Payment Policy Proposals**
- **System Tips**
 - Daily Summary of Customer Notices
- **Additional Resources**
 - Data Matching Issues Resolution Guide
 - Quick Reference Sheets
- **Questions for Pennie**